COINKINGS FUND LLC

A Florida Limited Liability Company

Subscription Documents

To subscribe for membership interests ("Interests") in **COINKINGS FUND LLC** (the "Fund"), a prospective investor must complete and submit the Subscription Documents contained in this booklet in accordance with the instructions set forth in this booklet.

Duplicate copies of each signed document will be returned to you after your subscription is accepted.

This booklet of Subscription Documents is part of the Confidential Offering Memorandum of the Fund, dated February 18, 2022 ("Memorandum"), relating to the private offering of the Interests. NO PERSON IS AUTHORIZED TO RECEIVE THESE SUBSCRIPTION DOCUMENTS UNLESS SUCH PERSON HAS PREVIOUSLY RECEIVED, OR SIMULTANEOUSLY RECEIVES, A COPY OF THE MEMORANDUM. Delivery of these Subscription Documents to anyone other than the intended recipient is unauthorized, and any reproduction or circulation of this booklet, in whole or in part, is prohibited.

Unless otherwise defined in these Subscription Documents, or unless otherwise required by the context, all capitalized terms used in these Subscription Documents have the meanings ascribed to them in the Memorandum or the form of Limited Liability Company Agreement of the Fund provided concurrently with the Memorandum ("Limited Liability Company Agreement").

Completion and submission of the Subscription Documents does not guarantee that a subscription will be accepted. Subscriptions from suitable prospective investors will be accepted in the sole discretion of CoinKings Fund Management LLC (the "Manager") after receipt of all Subscription Documents, properly completed and executed.

Instructions To Subscribers

Subscription Agreement	Please read, complete, date and sign.

	Corporations, partnerships, trusts and other entities must attach appropriate authorizing instruments (i.e., corporate resolution or bylaws, partnership agreement or trust instrument) and a list of authorized signatories. (See Exhibits A, B, C and D) All qualified retirement plans must submit all plans and trust documents and any other instruments necessary to establish the status of the person executing the Subscription Agreement as a named fiduciary of the plan. For IRAs, the IRA owner must complete the Subscription Documents, and the IRA custodian must approve the Subscription Documents on behalf of the IRA subscriber.

Form W-9 or Form W-8BEN	Please complete, date and sign a Form W-9 or Form W-8BEN. Each co-subscriber must complete and sign a Form W-9 or Form W-8BEN as well.
	
	The most current versions of such forms and accompanying instructions are located at the following websites:
	
	• **Form W-9**
	  • https://www.irs.gov/pub/irs-pdf/fw9.pdf
	
	• **Instructions for Form W-9**
	  • https://www.irs.gov/pub/irs-pdf/iw9.pdf
	
	• **Form W-8BEN**
	  • https://www.irs.gov/pub/irs-pdf/fw8ben.pdf
	
	• **Instructions for W-8BEN**
	  • https://www.irs.gov/pub/irs-pdf/iw8ben.pdf

Signature Page to Limited Liability Company Agreement	Please complete, date and sign. Each co-subscriber must complete and sign the signature page as well.
Investor Questionnaire	Please read, complete, date and sign.
Subscriber's Remitting Bank Instructions	Please provide the information listed on Exhibit E.
Due Diligence and Identity Verification Requirements	Please provide the information and documentation listed on Exhibit F.
Beneficial Ownership Information	Please provide the information listed on Exhibit G.

Payments	The subscriber will be required to fund their full subscription amount upon the submission of these subscription documents by wire transfer to the following account: Bank: Northbrook Bank & Trust 1100 Waukegan Road Northbrook, Illinois 60062 ABA: 071926184 Account No.: 8703720896
NAV Fund Administration Group	NAV Consulting, Inc. 1 Trans Am Plaza Drive, Suite 400 Oakbrook Terrace, Illinois 60181 P: 1.630.954.1919 F: 1.630.596.8555 Transfer.agency@navconsulting.net

IF YOU HAVE ANY QUESTIONS ABOUT THESE SUBSCRIPTION DOCUMENTS, PLEASE CONTACT THE FUND AT CONTACT@COINKINGS.FUND.

COINKINGS FUND LLC

SUBSCRIPTION AGREEMENT

SUBSCRIPTION AGREEMENT

COINKINGS Fund LLC

THE INTERESTS OFFERED HEREBY ARE SPECULATIVE AND AN INVESTMENT IN THE INTERESTS INVOLVES A HIGH DEGREE OF RISK. THIS SUBSCRIPTION AGREEMENT SHOULD BE READ IN CONJUNCTION WITH, AND IS QUALIFIED IN ITS ENTIRETY BY REFERENCE TO, THE MEMORANDUM.

THE INTERESTS OFFERED HEREBY HAVE NOT BEEN REGISTERED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR THE SECURITIES LAWS OF ANY STATE AND ARE BEING OFFERED AND SOLD IN RELIANCE ON EXEMPTIONS FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND SUCH LAWS. THE INTERESTS ARE SUBJECT TO RESTRICTIONS ON TRANSFERABILITY AND RESALE AND MAY NOT BE TRANSFERRED OR RESOLD EXCEPT AS PERMITTED UNDER THE SECURITIES ACT AND SUCH LAWS PURSUANT TO REGISTRATION OR EXEMPTION THEREFROM. THE INTERESTS HAVE NOT BEEN APPROVED BY THE U.S. SECURITIES AND EXCHANGE COMMISSION (THE "SEC") OR ANY STATE SECURITIES COMMISSION OR OTHER REGULATORY AUTHORITY, NOR HAVE ANY OF THE FOREGOING AUTHORITIES PASSED UPON OR ENDORSED THE MERITS OF THIS OFFERING. ANY REPRESENTATION TO THE CONTRARY IS UNLAWFUL.

NOTICE TO FLORIDA OFFEREES

THE INTERESTS BEING OFFERED HAVE NOT BEEN REGISTERED WITH THE FLORIDA DIVISION OF SECURITIES AND INVESTOR PROTECTION. IF SALES OF THE INTERESTS ARE CONSUMMATED WITH FIVE OR MORE INVESTORS IN THE STATE OF FLORIDA, ANY SUCH INVESTOR MAY, AT SUCH INVESTOR'S OPTION, VOID ANY PURCHASE HEREUNDER WITHIN THREE DAYS AFTER THE FIRST TENDER OF CONSIDERATION IS MADE BY SUCH INVESTOR TO THE MANAGER OR WITHIN THREE DAYS AFTER THE AVAILABILITY OF SUCH PRIVILEGE IS COMMUNICATED TO THE INVESTOR, WHICHEVER OCCURS LATER. THE AVAILABILITY OF SUCH PRIVILEGE IS HEREBY COMMUNICATED TO THE INVESTOR.

CoinKings Fund LLC
c/o CoinKings Fund Management LLC
8953 Bay Cove Court
Orlando, Florida 32819
Email: contact@coinkings.fund

Ladies and Gentlemen:

Subscription.
The undersigned investor (the "Investor") hereby irrevocably subscribes for and agrees to acquire membership interests (the "Interests") in CoinKings Fund LLC, a Florida limited liability company (the "Fund"), in the amount (the "Subscription Amount") set forth on the signature page to this Subscription Agreement (this "Agreement"), on the terms and subject to the conditions described in this Agreement and in the Limited Liability Company Agreement of the Fund, as amended and restated from time to time (the "Limited Liability Company Agreement"),

the form of which was provided to the Investor concurrently with the Fund's Confidential Offering Memorandum dated February 18, 2022 (together with any amendments and supplements thereto, the "Offering Memorandum"). In connection therewith, at the time the Investor submits this Agreement to CoinKings Fund Management LLC, a Florida limited liability company (the "Manager"), the Investor hereby agrees to remit the entire Subscription Amount at the time the Investor submits this Agreement to the Manager.

The Investor's Subscription Amount will be held in escrow by the Manager until the earlier of the Closing (as defined in Section 2), the Fund's rejection of all or part of the Investor's subscription offer, or the cancellation of the offering of the Interests. The Manager may terminate the offering of the Interests at any time, in which event it shall provide written notice to the Investor.

The Investor acknowledges and agrees that:

The Manager may accept, reject or accept all or a portion of the Investor's subscription at any time prior to the Closing in the Manager's sole discretion.

In the event that the subscription is rejected in its entirety or the offering is cancelled, in each case prior to the Closing, then the Subscription Amount will be promptly returned to the Investor, without interest or deduction. If only a portion of the subscription is accepted, then the portion of the Subscription Amount that was not accepted by the Manager will be returned to the Investor, without interest or deduction.

In the event that the Closing has not been consummated within thirty (30) days after the date that this Agreement has been delivered to the Fund, then, unless the Investor and the Fund agree to an extension, this Agreement will be cancelled and the Manager will return to the Investor the entire Subscription Amount without interest or deduction.

At the Closing, the Subscription Amount will be released to the Fund, at which time the Fund will issue the Interests to the Investor.

The sale of the Interests to the Investor is not contingent on the sale of any minimum amount of Interests to any other investors.

The Fund intends to enter into separate but substantially identical subscription agreements (the "Other Subscription Agreements", and together with this Agreement, the "Subscription Agreements") with other investors (the "Other Investors"), providing for the sale to the Other Investors of Interests and the admission of the Other Investors as Members. This Agreement and the Other Subscription Agreements are separate agreements, and the sale of Interests to the Investor and the Other Investors are to be separate sales.

In no event shall the Fund or the Manager be responsible for any diminution in the fiat value of any Contributed Cryptocurrency returned to the Investor.

Closing. The closing (the "Closing") of the sale to the Investor, and the subscription for and purchase by the Investor, of the Interests, and the Investor's admission as a Member, shall take place on such date as the Manager shall designate (the "Closing Date"). At such time the Investor shall also be notified of the acceptance or rejection in whole or in part of its subscription. If the subscription is rejected, or only accepted in part, those funds not accepted by the Manager will be returned to the Investor, without interest or deduction.

Conditions to Obligations of the Investor. The obligations of the Investor to subscribe for the Interests and be admitted as a Member at the Closing, are subject to the satisfaction at or prior to the Closing of the following conditions precedent:

The representations and warranties of the Fund contained in Section 5 hereof shall be true and correct as of the Closing in all respects with the same effect as though such representations and warranties had been made on and as of the Closing.

The Fund shall have duly performed and complied with all agreements and conditions contained in this Agreement required to be performed or complied with by the Fund prior to or at the Closing.

Conditions Precedent to Obligations of the Fund. The obligations of the Fund and the Manager to issue to the Investor the Interests and to admit the Investor as a Member at the Closing are subject to the satisfaction at or prior to the Closing of the following conditions precedent:

The representations and warranties of the Investor contained in Section 6 hereof shall be true and correct as of the Closing in all respects *with the same effect as though such representations and warranties had been made on and as of the Closing*.

The Investor shall have duly performed and complied with all agreements and conditions contained in this Agreement required to be performed or complied with by the Investor prior to or at the Closing.

Representations and Warranties of the Fund. As of the Closing, the Fund represents and warrants that:

The Fund has been duly organized and is validly existing under the laws of the State of Florida, with full power and authority to conduct its business as it is currently being conducted and to own its assets. The Manager has been duly organized and is validly existing under the laws of the State of Florida, with full power and authority to conduct its business as it is currently being conducted and to own its assets.

This Agreement is a legal, valid and binding obligation of the Fund, enforceable against the Fund in accordance with its terms.

The execution and delivery of this Agreement and the consummation of the transactions contemplated hereby will not conflict with or result in any violation of or default under any provision of the Limited Liability Company Agreement, or any agreement or other instrument to which the Fund is a party or by which it or any of its properties is bound, or any permit, franchise, judgment, decree, statute, order, rule or regulation applicable to the Fund or its business or properties. The execution and delivery of the Limited Liability Company Agreement and the consummation of the transactions contemplated thereby will not conflict with or result in any violation of or default under any provision of the operating agreement of the Manager, or any agreement or instrument to which the Manager is a party or by which it or any of its properties is bound, or any permit, franchise, judgment, decree, statute, order, rule or regulation applicable to the Manager or its businesses or properties.

Representations, Warranties and Covenants of the Investor. The Investor hereby represents, warrants and agrees as follows:

The Investor has such knowledge and experience in financial and business matters as to be capable of evaluating the merits and risks of an investment in the Fund, is able to bear the risks of an investment in the Fund and understands the risks of, and other considerations relating to, a purchase of Interests in the Fund, including the risk of the complete loss of its investment. In connection therewith, the Investor acknowledges and understands that an investment in the Fund is highly speculative and no guarantee has been made, or is being made, that the Fund's operations will be successful, or that the Investor will not lose some or all of the Investor's investment in the Fund.

The Interests in the Fund to be acquired hereunder are being acquired by the Investor for the Investor's own account for investment purposes only, and not with a view to resale or distribution.

The Investor is an accredited investor within the meaning of Rule 501(a) of Regulation D promulgated under the Securities Act.

The Investor understands that the Interests in the Fund have not been registered under the Securities Act, the securities laws of any state thereof or the securities laws of any other jurisdiction, nor is any such registration contemplated. The Investor understands and agrees further that the Interests in the Fund must be held indefinitely unless they are subsequently registered under the Securities Act and any other applicable securities laws or an exemption from registration under the Securities Act and such other laws covering the sale of such Interests is available. Even if such an exemption is available, the assignability and transferability of such Interests will be governed by the Limited Liability Company Agreement, which imposes substantial restrictions on transfer. The Investor's overall investment in the Fund is not disproportionate to the Investor's net worth, and the Investor has no need for immediate liquidity in the Investor's investment in the Interests in the Fund.

The Investor has read the Memorandum (including the risks set forth under the heading "Risk Factors" therein), the Limited Liability Company Agreement, this Agreement and any and all information provided to it in respect of an investment in the Fund carefully and is purchasing an Interest in reliance solely on the information contained therein, and not on any other written or oral statement made by any person with respect to the offering of Interests.

To the full satisfaction of the Investor, the Investor has been furnished any materials the Investor has requested relating to the Fund, the Manager and the offering of the Interests in the Fund, and the Investor has been afforded the opportunity to ask questions of representatives of the Fund concerning the terms and conditions of the offering of the Interests in the Fund.

Other than as set forth in the Limited Liability Company Agreement and any separate agreement in writing with the Fund executed in conjunction with the Investor's subscription for Interests in the Fund, the Investor is not relying on any information (including, without limitation, any advertisement, article, notice or other communication published in any newspaper, magazine or similar media or broadcast over television or radio, and any seminar or meeting whose attendees have been invited by any general solicitation or advertising), representation or warranty by the Fund, any affiliate of the Fund or any agent of the Fund, written or otherwise, in determining to invest in the Fund. The Investor has consulted, to the extent deemed appropriate by the Investor, with the Investor's own advisers as to the financial, tax, legal, regulatory and related matters concerning an investment in the Interests in the Fund, and on that basis believes that an investment in the Interests in the Fund is suitable and appropriate for the Investor.

The Investor has the power and authority to enter into this Agreement, the Limited Liability Company Agreement and each other document required to be executed and delivered by the Investor in connection with this subscription for Interests in the Fund, and to perform its obligations hereunder and thereunder and consummate the transactions contemplated hereby and thereby and, if the Investor is not an individual, the person signing this Agreement on behalf of the Investor has been duly authorized to execute and deliver this Agreement, the Limited Liability Company Agreement and each other document required to be executed and delivered by the Investor in connection with this subscription for Interests in the Fund. The execution and delivery by the Investor of, and compliance by the Investor with, this Agreement, the Limited Liability Company Agreement and each other document required to be executed and delivered by the Investor in connection with this subscription for such Interests does not violate, represent a breach of, or constitute a default under, any instrument governing the Investor, any law, regulation or order, or any agreement to which the Investor is a party or by which the Investor is bound. This Agreement has been duly executed by the Investor and constitutes, and the Limited Liability Company Agreement, when the Investor is admitted as a Member, will constitute, a valid and legally binding agreement of the Investor, enforceable against it in accordance with its

terms.

The Investor was offered the Interests in the State listed in the Investor's permanent address set forth in the Investor Questionnaire attached hereto or previously provided to the Fund (the "Investor Questionnaire") and intends that the securities laws of that State govern the Investor's subscription.

The Investor acknowledges that the Fund is subject to certain legal requirements that require the Fund to verify the source of funds paid to the Fund by the Investor and the identities of the Investor and persons associated with the Investor. The Investor undertakes to provide such materials as may from time to time be requested by the Fund for such purposes.

There is no litigation, investigation or other proceeding pending or, to the Investor's knowledge, threatened against the Investor or any of the Investor's affiliates which, if adversely determined, would adversely affect the business or financial condition of the Investor or the ability to perform the obligations under this Agreement or the Limited Liability Company Agreement.

Tax Information. The Investor certifies that the Investor's name, U.S. taxpayer identification number or social security number (if any) and address provided in the Investor Questionnaire are correct. The Investor agrees to execute properly and provide to the Fund or the Manager in a timely manner any tax documentation, including any tax forms required in connection with any investment in the Fund, which may be reasonably required by the Fund. The Investor further agrees to execute properly and provide to the Fund or the Manager in a timely manner any information, tax documentation and identifying documentation that may be reasonably required by the Fund in connection with the Fund's tax compliance obligations, including any such obligations arising under agreements between the Fund or any affiliate thereof with any taxing authority, including pursuant to Sections 1471-1474 of the Code, any current or future regulations or official interpretations thereof and any agreements entered into pursuant to Section 1471(b)(1) of the Code and any intergovernmental agreements entered into pursuant to the foregoing ("FATCA") or any applicable similar non-U.S. legislation. To the fullest extent possible, the Investor hereby waives any applicable legal prohibition or other restriction that might otherwise restrict the Fund, the Manager or any Affiliate of any of them from performing its obligations under FATCA (or any applicable similar non-U.S. legislation), both generally and with respect to the Investor's interest in the Fund. The Investor acknowledges that the Fund and the Manager are authorized to disclose such FATCA information to the U.S. Internal Revenue Service (or non-U.S. governmental agency in the case of similar non-U.S. legislation) in order for the Fund and the Manager to comply with their reporting obligations under FATCA (or any applicably similar non-U.S. legislation). The Investor acknowledges that the Fund and the Manager may take such action as they consider necessary in relation to the Investor's interest in the Fund or its allocable distributions to ensure that the Fund and the Manager may comply with such tax compliance obligations and that any withholding tax that is triggered as a result of the Investor's failure to provide the necessary information is economically borne by the Investor. The Investor acknowledges and agrees that under FATCA, and possibly under other applicable non-U.S. or U.S. state or local laws, the Manager may be required to withhold tax with respect to payments made to certain Investors.

Further Advice and Assurances. All information that the Investor has provided to the Fund, including the information in the Investor Questionnaire, is true, correct and complete as of the date hereof and as of the date that the Investor's subscription is accepted, and the Investor agrees to notify the Fund promptly if any representation, warranty or information of or regarding the Investor contained in this Agreement, including the Investor Questionnaire, becomes untrue at any time. The Investor agrees to provide such information regarding itself and, if applicable,

each of its beneficial owners and execute and deliver such documents as the Manager may reasonably request from time to time to verify the accuracy of the Investor's representations and warranties herein, establish the identity, tax residency and citizenship of the Investor and, if applicable, the direct and indirect participants in its investment in Interests in the Fund and/or to comply with any law, regulation or order to which the Fund may be subject (including, without limitation, any applicable anti-money laundering laws and regulations).

Indemnity. The Investor understands that the information provided herein will be relied on by the Fund and the Manager for the purpose of determining the eligibility of the Investor to purchase Interests in the Fund. The Investor agrees to provide, if requested, any additional information that may reasonably be required to determine the eligibility of the Investor to purchase Interests in the Fund. To the fullest extent permitted by law, the Investor agrees to indemnify and hold harmless the Fund, the Manager, and their respective Affiliates, and all officers, directors, employees, partners, stockholders, members and agents of any of the foregoing, against any and all losses, liabilities, claims, damages and expenses of any nature (including, without limitation, costs of investigation and reasonable attorneys' fees and disbursements) arising out of or based on any false representation or warranty or breach of, or failure by the Investor to comply with any covenants or agreements made by, the Investor contained in this Agreement.

Power of Attorney.

In connection with the Investor's subscription for Interests in the Fund*, the Investor hereby irrevocably constitutes and appoints the Manager, and its officers, directors, employees, partners, members and affiliates, or any of them, with full power of substitution, as the Investor's true and lawful representative and attorney-in-fact, granting unto such attorney-in-fact full power of substitution and with full power and authority in the Investor's name, place and stead to make, execute, acknowledge, deliver, swear to, file and record in all necessary or appropriate places: (a) the Limited Liability Company Agreement; (b) all other documents, certificates or instruments that the Manager deems appropriate to qualify, continue or terminate the Fund as a limited liability company in the jurisdictions in which the Fund may conduct business; (c) all instruments that the Manager deems appropriate to reflect a change or modification of the Fund in accordance with the terms of the Limited Liability Company Agreement; (d) all other certificates, documents and instruments with any jurisdiction that the Manager deems appropriate to carry out the business of the Fund; (e) certificates of assumed name; and (f) all conveyances and other instruments that the Manager deems appropriate to effect the dissolution and liquidation of the Fund. This Power of Attorney is coupled with an interest, is irrevocable, and shall survive the death, dissolution, incompetence or incapacity of the Investor or an assignment by the Investor of the Investor's Interests in the Fund, except that where the assignee thereof has been admitted to the Fund as a substituted Member, this Power of Attorney shall survive such assignment for the sole purpose of enabling the Manager to execute, acknowledge and file any certificate, instrument or document necessary or appropriate to effect such substitution.*

The Investor hereby agrees to be bound by all of the representations of the attorney-in-fact and waives any and all defenses that may be available to the Investor to contest, negate or disaffirm the actions of the attorney-in-fact or its successors under this Power of Attorney, and hereby ratifies and confirms all acts that said attorney-in-fact may take as attorney-in-fact hereunder in all respects, as though performed by the Investor.

AML Representations.

The Investor represents and warrants that (x) the amounts used to make any of its investments in the Interests are not, and will not be, directly or indirectly derived from activities that may contravene applicable laws and regulations, including anti-money laundering laws and regulations, and (y) the proceeds from the Investor's investment in the Interests in the Fund will not be used to finance any illegal activities.

United States federal regulations and executive orders administered by the U.S. Treasury Department's Office of Foreign Assets Control ("OFAC") prohibit, among other things, the engagement in transactions with, and the provision of services to, certain foreign countries, territories, entities and individuals. The lists of OFAC prohibited countries, territories, persons and entities can be found on the OFAC website at http://www.treas.gov/offices/enforcement/ofac/. In addition, the programs administered by OFAC ("OFAC Programs") prohibit dealing with individuals or entities in certain countries regardless of whether such individuals or entities appear on the OFAC lists.

The Investor represents and warrants that, to the best of its knowledge, none of:

the Investor;

if the Investor is an entity, any person controlling or controlled by the Investor;

if the Investor is an entity, any person having a beneficial interest in the Investor; or

any person for whom the Investor is acting as agent or nominee in connection with this investment;

is a country, territory, individual or entity named on an OFAC list, nor a Person prohibited under the OFAC Programs or under the laws of the United States.

The Investor agrees to notify the Fund promptly in writing should the Investor become aware of any change in the information set forth in this Section 11. The Investor is advised that, by law, the Fund may be obligated to "freeze the account" of the Investor, by prohibiting additional contributions for investments by or on behalf of the Investor, suspending distributions to the Investor, and/or segregating the assets in its account in compliance with governmental regulations, and the Fund may also be required to report such action and to disclose the Investor's identity to OFAC or other applicable governmental and regulatory authorities. The Investor further acknowledges that the Fund may, by written notice to the Investor, suspend distributions to the Investor if the Fund reasonably deems it necessary to do so to comply with anti-money laundering regulations applicable to the Fund or any of its Affiliates or service providers.

The Investor represents and warrants that, to the best of its knowledge, none of:

the Investor;

if the Investor is an entity, any person controlling or controlled by the Investor;

if the Investor is an entity, any person having a beneficial interest in the Investor; or

any person for whom the Investor is acting as agent or nominee in connection with this investment;

is a senior political figure, or any immediate family member, or close associate of a senior political figure as such terms are defined in the footnotes below.

If the Investor is a non-U.S. banking institution (a "Non-U.S. Bank") or if the Investor receives deposits from, makes payments on behalf of, or handles other financial transactions related to a Non-U.S. Bank, the Investor represents and warrants to the Fund that:

the Non-U.S. Bank has a fixed address, other than solely an electronic address, in a country in which the Non-U.S. Bank is authorized to conduct banking activities;

the Non-U.S. Bank employs one or more individuals on a full-time basis;

the Non-U.S. Bank maintains operating records related to its banking activities;

the Non-U.S. Bank is subject to inspection by the banking authority that licensed the Non-U.S. Bank to conduct banking activities; and

the Non-U.S. Bank does not provide banking services to any other Non-U.S. Bank that does not

have a physical presence in any country and that is not a regulated Affiliate.

If the Investor is an entity, the Investor further represents and warrants that the Investor (i) has conducted thorough due diligence with respect to all of its beneficial owners, (ii) has established the identities of all beneficial owners and the source of each of the beneficial owner's funds, and (iii) will retain evidence of any such identities, any such source of funds and any such due diligence.

The Investor agrees that the foregoing representations and warranties of this Section 11 will be deemed to be reaffirmed by the Investor at the Closing and when the Investor receives any distribution from the Fund.

General Contractual Matters.

Waiver, Amendment. Neither this Agreement nor any provisions hereof shall be modified, changed, discharged or terminated except by an instrument in writing, signed by the party against whom any waiver, change, discharge or termination is sought.

Assignment. This Agreement is not assignable by the Investor without the prior written consent of the Manager.

Survival. The representations and warranties made by the Investor in this Agreement, including the Investor Questionnaire attached hereto, shall survive the closing of the transactions contemplated hereby and any investigation made by the Fund.

Investor Questionnaire. The Investor Questionnaire, including without limitation the representations and warranties contained therein, is an integral part of this Agreement and shall be deemed incorporated by reference herein.

Notices. All notices, requests, demands and other communications hereunder shall be in writing and shall be deemed to have been duly given to any party when delivered by hand, when delivered by email, or when mailed, first-class postage prepaid, (a) if to the Investor, to the address provided in the Investor Questionnaire, or to such other address as the Investor shall have furnished to the Fund in writing, and (b) if to the Fund, to the address set forth on the first page hereof, or to such other address or addresses, as the Fund shall have furnished to the Investor in writing, provided that any notice to the Fund shall be effective only if and when received by the Manager.

Governing Law. Notwithstanding the place where this Agreement may be executed by any of the parties hereto, the parties expressly agree that this Agreement shall be governed by and construed in accordance with the laws of the State of Florida, without regard to otherwise governing principles of conflicts of law. The Investor agrees that the courts of the State of Florida located in City of Orlando, County of Orange, or the United States District Court for the Middle District of Florida, Orlando Division, are to have exclusive jurisdiction to settle any dispute (including claims for set-off and counter-claims) which may arise in connection with the validity, effect, interpretation or performance of, all the legal relationships established by this Agreement or otherwise arising in connection with this Agreement and further agrees not to claim that any such court is not a convenient or appropriate forum. Each party irrevocably consents to the service of process in any such action or proceeding by the mailing of copies thereof by registered or certified mail, postage prepaid, to such party, at its address for notices in accordance with Section 12.5.

Descriptive Headings. The descriptive headings in this Agreement are for convenience of reference only and shall not be deemed to alter or affect the meaning or interpretation of any provision of this Agreement.

Entire Agreement. This Agreement contains the entire agreement of the parties with respect to the subject matter of this Agreement, and there are no representations, covenants or other

agreements except as stated or referred to herein.
Counterparts. This Agreement may be executed in multiple counterparts and delivered by electronic means, all of which together shall constitute one instrument.
Joint and Several Obligations. If the Investor consists of more than one Person, this Agreement shall consist of the joint and several obligations of all such Persons.
WAIVER OF JURY TRIAL. EACH OF THE PARTIES HERETO HEREBY IRREVOCABLY WAIVES, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, ANY RIGHT IT MAY HAVE TO A TRIAL BY JURY IN RESPECT OF ANY LITIGATION AS BETWEEN THE PARTIES DIRECTLY OR INDIRECTLY ARISING OUT OF, UNDER OR IN CONNECTION WITH THIS AGREEMENT OR THE TRANSACTIONS CONTEMPLATED HEREBY OR DISPUTES RELATING HERETO.

[SIGNATURES ON FOLLOWING PAGE]

IN WITNESS WHEREOF, the undersigned has executed this Agreement as of the date set forth below.
Date:

INDIVIDUAL INVESTOR: (Print Name) (Signature) (Print Name of Joint Investor, if applicable) (Signature of Joint Investor, if applicable)	**PARTNERSHIP, CORPORATION, LIMITED LIABILITY COMPANY, TRUST, CUSTODIAL ACCOUNT, OTHER INVESTOR:** (Print Name of Entity) By: (Signature) (Print Name and Title)

State/Country of Domicile or Formation: _____
METHOD OF INVESTMENT:

CASH SUBSCRIPTION:
Subscribing with U.S. Dollars

U.S. Dollar Amount: $_____

IN-KIND SUBSCRIPTION:
Subscribing with Tokens

Name of digital asset tokens being contributed: _____

Quantity of digital asset tokens being contributed: _____

Remitting Address: _____

Remitting Custodian: _____
(Name of the wallet provider or exchange)

ACCEPTANCE OF SUBSCRIPTION

The Manager, on behalf of the Fund, hereby accepts the above application for subscription for Interests.

COINKINGS FUND MANAGEMENT LLC, a Florida limited liability company

By: _____

Name: _____

Title: _____

Date: _____, 202_

Investor Name: _____

Method of Subscription:

Cash Subscription:

U.S. Dollar Amount: $_____

In-Kind Subscription:

Name of digital asset tokens contributed: _____

Quantity of digital asset tokens contributed: _____

INVESTOR QUESTIONNAIRE

GENERAL INFORMATION; BACKGROUND AND INVESTMENT EXPERIENCE (please use additional sheets, as necessary)

If the person completing the Subscription Documents is acting solely for its own account, please omit this question 1. To the extent that such person is not acting solely for its own account, *e.g.*, such person is acting as partner, corporate officer or trustee, the other persons authorized to act on behalf of the Investor are:

Name	Residence Address	Telephone	Email Address	Taxpayer Identification Number (if applicable)

Date of Birth (or Formation Date of Entity): _____
Country of Birth (for individuals): _____
Country of Citizenship (for individuals): _____
Type of Ownership:

Individual

Co-Ownership / Joint Accounts (an Investor Questionnaire must be completed by each co-owner/joint account holder)

Type of co-ownership:

Joint Tenants
Joint Tenants with Rights of Survivorship
Tenants in Common
Other: _____

Individual Retirement Account (IRA)
Other: _____

Residence or Principal Address (The address given must be the residence or principal address. POST OFFICE BOXES AND OTHER ADDRESSES CANNOT BE ACCEPTED.):

Telephone Number: Home ( ) _____
Business ( ) _____

Facsimile Number: ( ) _____
Social Security Number or Tax Identification Number:
Address to which all correspondence should be sent:

Email address:
The Investor acknowledges and agrees that it is the Investor's affirmative obligation to notify the Manager in writing of any changes to the Investor's email address and other contact information disclosed in this Investor Questionnaire.
Employment Information (to the extent applicable):
Name and address of employer:

Telephone number: ( )
Nature of employer's business:

Position and nature of responsibilities:

Length of employment in current position:

Describe any other business connections reflecting knowledge and experience of financial matters (service on boards of directors, professional licenses, etc.):

Describe the source of money/wealth/income used for this investment (*e.g.*, employment income, savings, etc.):

Describe the purpose of this investment (*e.g.*, capital appreciation, etc.):

Describe the expected frequency of capital contributions and withdrawals (*e.g.*, annual, semiannual, varied, etc.):

If the Investor is an entity, describe the nature Investor's business:

If the Investor is an IRA, provide the following information:
Name of IRA trustee/custodian:
Tax Identification Number of the IRA trustee/custodian:
Duplicate statement address for IRA trustee/custodian:

ACCREDITED INVESTOR STATUS
The Investor represents and warrants that the Investor is an "accredited investor" within the meaning of Rule 501 of Regulation D under the Securities Act, and has checked the box or boxes below that are next to the categories under which the Investor qualifies as an accredited investor:

FOR INDIVIDUALS:

☐	A natural person with individual net worth (or joint net worth with spouse) in excess of US$1,000,000. For purposes of this item, "net worth" means the excess of the Investor's total assets at fair market value, excluding the value of the primary residence of the Investor, over total liabilities, excluding the related amount of indebtedness secured by the primary residence of the Investor up to its fair market value (except that if the amount of such indebtedness outstanding at the time of calculation exceeds the amount outstanding sixty (60) days before such time, other than as a result of the acquisition of the primary residence, the amount of such excess must be included as a liability).
☐	A natural person with individual income (without including any income of the Investor's spouse) in excess of US$200,000, or joint income with spouse of US$300,000, in each of the two most recent years and who reasonably expects to reach the same income level in the current year.

☐	A natural person holding in good standing one or more professional certifications or designations or credentials from an accredited educational institution that the U.S. Securities and Exchange Commission has designated as qualifying an individual for accredited investor status.
☐	A natural person who is a "knowledgeable employee," (as defined in Rule 3c-5(a)(4) under the U.S. Investment Company Act of 1940, as amended, and the rules, regulations and interpretations thereunder (the "Investment Company Act")), of the issuer of the securities being offered or sold where the issuer would be an investment company, as defined in Section 3 of the Investment Company Act, but for the exclusion provided by either Section 3(c)(1) or Section 3(c)(7) of the Investment Company Act.
☐	A natural person who qualifies as an accredited investor under the following criteria: _____ _____ **[Add explanation]**

FOR ENTITIES:

☐	• An entity, including a grantor trust, in which all of the equity owners are accredited investors (for this purpose, a beneficiary of a trust is not an equity owner, but the grantor of a grantor trust is an equity owner).
☐	A "bank" as defined in Section 3(a)(2) of the Securities Act or any savings and loan association or other institution as defined in Section 3(a)(5)(A) of the Securities Act, whether acting in its individual or fiduciary capacity.
☐	An "insurance company" as defined in Section 2(a)(13) of the Securities Act.
☐	A broker or dealer registered pursuant to Section 15 of the U.S. Securities Exchange Act of 1934, as amended.
☐	An investment company registered under the Investment Company Act.
☐	A "business development company" as defined in Section 2(a)(48) of the Investment Company Act.
☐	A small business investment company licensed by the U.S. Small Business Administration under Section 301(c) or (d) of the U.S. Small Business Investment Act of 1958, as amended.
☐	A "private business development company" as defined in Section 202(a)(22) of the Investment Advisers Act of 1940, as amended, and the rules, regulations and interpretations thereunder (the "Advisers Act").

☐	An organization described in Section 501(c)(3) of the Code, a corporation, Massachusetts or similar business trust, limited liability company or partnership, not formed for the specific purpose of acquiring Interests, with total assets in excess of US$5,000,000.
☐	A trust with total assets in excess of US$5,000,000 not formed for the specific purpose of acquiring Interests, whose purchase is directed by a person with such knowledge and experience in financial and business matters as to be capable of evaluating the merits and risks of an investment in the Interests of the Fund.
☐	An employee benefit plan within the meaning of the Employee Retirement Income Security Act of 1974 ("ERISA"), if the decision to invest in the Interests of the Fund is made by a plan fiduciary, as defined in Section 3(21) of ERISA, which is either a bank, savings and loan association, insurance company or registered investment adviser, or if the employee benefit plan has total assets in excess of US$5,000,000 or, if a self-directed plan, with investment decisions made solely by persons that are accredited investors.
☐	A plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions, for the benefit of its employees, if the plan has total assets in excess of US$5,000,000.
☐	A "family office," as defined in Rule 202(a)(11)(G)-1 under the Advisers Act: (i) with assets under management in excess of US$5,000,000, (ii) that is not formed for the specific purpose of acquiring the securities offered, and (iii) whose prospective investment is directed by a person who has such knowledge and experience in financial and business matters that such family office is capable of evaluating the merits and risks of the prospective investment.
☐	A "family client," as defined in Rule 202(a)(11)(G)-1 under the Advisers Act of a family office meeting the requirements in the above paragraph and whose prospective investment in the issuer is directed by such family office.

SUPPLEMENTAL DATA FOR ALL INVESTORS
Check box to indicate that the undersigned Investor is one of the following and circle the appropriate letter:

☐	

A natural person resident in the United States;
A partnership or corporation organized or incorporated under the laws of the United States;
An estate of which each executor or administrator is a U.S. person;
A trust of which each trustee is a U.S. person;
A non-discretionary account or similar account (other than an estate or trust) held by a dealer or other fiduciary for the benefit or account of a U.S. person; or
A discretionary account or similar account (other than an estate or trust) held by a dealer or other fiduciary organized, incorporated or (if an individual) resident in the United States.
Jurisdiction of Organization, if applicable:

To the best of the Investor's knowledge, does the Investor control, or is the Investor controlled by or under common control with, any other investor in the Fund?

	☐ Yes	☐ No

If you checked "Yes" in question 21, the Manager may contact you for additional information.
Will any other person or persons have a beneficial interest in the Interests of the Fund to be acquired hereunder (other than as a shareholder, partner or other beneficial owner of equity interests in the Investor)? (By way of example, and not limitation, "nominee" Investors would be required to check "Yes" below.)

	☐ Yes	☐ No

If you checked "Yes" in question 22, the Manager may contact you for additional information.

(a) Is the Investor a diplomat or a governmental entity or any political subdivision thereof, whether state or local, or any agency, authority, instrumentality, regulatory body, court, central bank or other entity exercising executive, legislative, judicial, taxing, regulatory or administrative powers or functions of or pertaining to government?

	☐ Yes	☐ No

- If question 23(a) was answered "Yes," is the Investor entitled to any sovereign or other immunity in respect of itself, its property or any litigation in any jurisdiction, court or venue?

	☐ Yes	☐ No

If you checked "Yes" in question 23(a) or (b), the Manager may contact you for additional information.
Is the Investor investing the assets of a retirement plan account, employee benefit plan or other similar arrangement, such as an IRA or a "Keogh" plan?

	☐ Yes	☐ No

If you checked "Yes" in question 24, the Manager may contact you for additional information.
SUPPLEMENTAL DATA FOR ENTITIES ONLY (natural persons may skip this Part of the Investor Questionnaire)
Was the Investor organized or operated for the specific purpose of acquiring Interests in the Fund?

	☐ Yes	☐ No

If you checked "Yes" in question 25, the Manager may contact you for additional information.
Are shareholders, partners or other holders of equity or beneficial interests in the Investor able to decide individually whether to participate, or the extent of their participation, in the Investor's investment in the Fund (*i.e.*, can shareholders, partners or other holders of equity or beneficial interests in the Investor determine whether their capital shall form part of the capital invested by the Investor in the Fund)?

	☐ Yes	☐ No

If you checked "Yes" in question 26, the Manager may contact you for additional

information.

Does the amount of the Investor's subscription for Interests in the Fund exceed 40% of the total assets (on a consolidated basis with its subsidiaries) of the Investor?

	☐ Yes	☐ No

If you checked "Yes" in question 27, the Manager may contact you for additional information.

(a) Is the Investor an "investment company" or a "business development company" registered or required to be registered under the Investment Company Act?

	☐ Yes	☐ No

- Is the Investor a private investment company that is not registered under the Investment Company Act, in reliance on:

Section 3(c)(1) thereof?	☐ Yes	☐ No
Section 3(c)(7) thereof?	☐ Yes	☐ No

If you checked "Yes" in question 28(b), the Manager may contact you for additional information.

If either question in 28(b) was answered "Yes," please indicate whether any direct or indirect beneficial owner of the Investor is itself a Section 3(c)(1) or Section 3(c)(7) entity that controls, is controlled or is under common control with, the Investor.

	☐ Yes	☐ No

If the Investor cannot answer "No" to question 28(c) because it has a control relationship with a beneficial owner that is itself a Section 3(c)(1) or Section 3(c)(7) entity, the Investor may be required to provide additional information to the Manager and obtain consent from the security holders of such owner.

If either question in 28(b) was answered "Yes," please indicate whether or not the Investor was formed on or before April 30, 1996.

	☐ Yes	☐ No

If question 28(d) was answered "Yes," please also indicate whether or not the Investor has obtained the consent of each of its direct and indirect beneficial owners to be treated as a "qualified purchaser" as provided in Section 2(a)(51)(C) of the Investment Company Act and the rules and regulations thereunder.

	☐ Yes	☐ No

If you checked "No" in question 28(e), the Manager may contact you for additional information.

Check box to indicate if the Investor is (a) a trust any portion of which is treated (under subpart E of part I of subchapter J of chapter 1 of subtitle A of the Code) as owned by a natural person (*e.g.*, a grantor trust), (b) an entity disregarded for U.S. federal income tax purposes and owned (or treated as owned) by a natural person or a trust described in clause (a) of this sentence (*e.g.*, a limited liability company with a single member), (c) an organization described in Section 401(a), Section 501(c)(17) or Section 509(a) of the Code, or (d) a trust permanently set aside or to be used for a charitable purpose?

	☐	

(a) Is the Investor a grantor trust, a partnership or an S–Corporation for U.S. federal income tax purposes?

	☐ Yes	☐ No

- If question 30(a) above was answered "Yes," please indicate whether or not:

50% or more of the value of the ownership interest of any beneficial owner in the Investor is (or may at any time during the term of the Fund be) attributable to the Investor's (direct or indirect) interest in the Fund; or

	☐ Yes	☐ No

it is a principal purpose of the Investor's participation in the Fund to permit the Fund to satisfy the 100 partner limitation contained in U.S. Treasury Regulation Section 1.7704-1(h)(3).

	☐ Yes	☐ No

(a) If the Investor is treated as a flow-through vehicle for U.S. federal income tax purposes (*e.g.*, a partnership or a limited liability company), does the Investor have any partners or members that are not "U.S. Persons" (as such term is defined pursuant to Section 7701(a)(30) of the Code)?

	☐ Yes	☐ No

- If question 31(a) was answered "Yes," what percentage of the Investor is owned by non-U.S. persons or entities?

	_____%

If the Investor's tax year ends on a date other than December 31, please indicate the date:

	_____

(a) Is the Investor subject to the U.S. Freedom of Information Act, 5 U.S.C. § 552 ("FOIA"), any state public records access law, a law of any state or other jurisdiction similar in intent or effect to FOIA, or any other similar statutory or legal right or obligation that might result in the disclosure of confidential information relating to the Fund?

	☐ Yes	☐ No

- If question 33(a) was answered "Yes," please indicate the relevant law(s) to which the Investor is subject and provide any additional explanatory information in the space below:

Is the Investor registered with the U.S. Commodity Futures Trading Commission ("CFTC") and a member of the U.S. National Futures Association ("NFA").

	☐ Yes	☐ No

- If question 34 was answered "Yes", please indicate below the capacity in which the Investor is registered with the CFTC (e.g., commodity pool operator, commodity trading advisor, futures commission merchant, etc.) and its identification number with the NFA.

- Capacity or capacities in which registered with the CFTC: _____
- NFA Identification Number: _____
-

•	• The Investor is not a commodity pool within the meaning of the U.S. Commodity Exchange Act, as amended ("CEA"), and no individual or entity who manages the Investor or makes investment decisions for the Investor is subject to regulation under the CEA or otherwise required to be a member of the NFA. •
•	• The Investor is not a member of the NFA, but the Investor is exempt from the prohibitions of Article 1101 of the NFA Bylaws by resolution of the Board of Directors of the NFA.
•	• The Investor is a commodity pool, but its Manager, managing member or other person who operates the Investor and/or makes investment decisions for the Investor is not required to register as a commodity pool operator pursuant to CFTC Rule 4.5.
•	• The Investor is a commodity pool, but its Manager, managing member or other person who operates the Investor and/or makes investment decisions for the Investor is not required to register as a commodity pool operator pursuant to an exclusion in CFTC Rule 4.13.
•	• The Investor is a commodity pool, but its Manager, managing member or other person who operates the Investor and/or makes investment decisions for the Investor is not required to register as a commodity pool operator because of the following exemption or exclusion (please specify): • _____ _____

- If question 34 was answered "no", please indicate which of the following apply to the Investor:

ANTI-MONEY LAUNDERING

In order for the Fund to comply with applicable anti-money laundering rules and regulations, please provide the information requested below:

Bank Account Information:

In what country or countries does the Investor maintain bank accounts?

Do the contributions that the Investor plans to make to the Fund come from bank accounts outside of the United States?

	☐ Yes	☐ No

If the answer is "Yes" to question 35(b) above, what is the name of the bank, does the bank have a physical presence in the foreign country, and in what country or countries are these bank accounts maintained?

Political Affiliation:
Is the Investor, or if the Investor is an entity, any beneficial owner or principal of the Investor, or such person's immediate family member, a senior political figure, defined as a current or former senior official in the executive, legislative, administrative, military or judicial branches of a government (whether elected or not), a senior official of a political party, a senior executive of a government-owned enterprise, corporation, business or entity formed by or for the benefit of such individual?

	☐ Yes	☐ No

If the answer is "Yes" to question 36(a) above, please provide name(s) and political affiliation.

The Investor understands that the foregoing information shall be relied on by the Manager for the purpose of determining the eligibility of the Investor to purchase and own Interests in the Fund. The Investor agrees to notify the Manager promptly if any representation, warranty or information contained in the Subscription Agreement, including this Investor Questionnaire, becomes untrue at any time. The Investor agrees to provide such information and execute and deliver such documents regarding itself and all of its beneficial owners as the Manager may reasonably request from time to time to substantiate the Investor's status as an "accredited investor", or to otherwise determine the eligibility of the Investor to purchase Interests in the Fund, to verify the accuracy of the Investor's representations and warranties herein or to comply with any law, rule or regulation to which the Fund may be subject, including compliance with anti-money laundering laws and regulations. To the fullest extent permitted by law, the Investor agrees to indemnify and hold harmless the Fund, the Manager and each Member thereof from and against any loss, damage or liability due to or arising out of a breach of any representation, warranty or agreement of the Investor contained in the Subscription Agreement (including the Investor Questionnaire) or in any other document provided by the Investor to the Fund or in any agreement (other than the Limited Liability Company Agreement) executed by the Investor with the Fund or the Manager in connection with the Investor's investment in Interests in the Fund.

Dated:	

FOR CORPORATE, PARTNERSHIP, TRUST, EMPLOYEE BENEFIT PLAN OR OTHER ENTITY INVESTORS:	**FOR INDIVIDUAL INVESTORS:**
(Print Name of Entity)	(Signature)
By: (Signature)	Print Name:
Print Name:	(Signature of Joint Investor, if applicable)
Print Title:	Print Name of Joint Investor (if applicable):

SIGNATURE PAGE

TO

limited liability company agreement

OF

COINKINGS FUND LLC

By signing below, the undersigned hereby acknowledge(s) and agree(s) to be bound by the terms and conditions of the Limited Liability Company Agreement of CoinKings Fund LLC.

FOR CORPORATE, PARTNERSHIP, TRUST, EMPLOYEE BENEFIT PLAN OR OTHER ENTITY MEMBERS:	**FOR INDIVIDUAL MEMBERS:**
(Print Name of Entity)	(Signature)
By: (Signature)	Print Name:
Print Name:	(Signature of Joint Investor, if applicable)
Print Title:	Print Name of Joint Investor (if applicable):

EXHIBIT A TO THE SUBSCRIPTION AGREEMENT

CERTIFICATE TO BE GIVEN BY ANY INVESTOR WHICH IS A PARTNERSHIP

CERTIFICATE OF _____ (the "Partnership")
(Name of Partnership)

The undersigned, constituting all of the partners of the Partnership who must consent to the proposed investment by the Partnership hereby certify as follows:

- That the Partnership commenced business _____ on and was established pursuant to a Partnership Agreement dated _____.

- That, as the partners of the Partnership, we have the authority to determine, and have determined, (i) that the investment in, and the purchase of an interest in CoinKings Fund LLC is of benefit to the Partnership and (ii) to make such investment on behalf of the Partnership.

- That _____ is authorized to execute all necessary documents in connection with our investment in CoinKings Fund LLC.

IN WITNESS WHEREOF, we have executed this certificate as the partners of the Partnership this _____ day of _____ 202__, and declare that it is truthful and correct.

_____
(Name of Partnership)

By:_____
Partner

By:_____
Partner

By:_____
Partner

EXHIBIT B TO THE SUBSCRIPTION AGREEMENT

CERTIFICATE TO BE GIVEN BY ANY INVESTOR WHICH IS A TRUST

CERTIFICATE OF _____ (the "Trust")
(Name of Trust)

The undersigned, constituting all of the trustees of the Trust, hereby certify as follows:

- That the Trust was established pursuant to a Trust Agreement dated _____.

- That, as the trustee(s) of the Trust, we have determined that the investment in, and the purchase of, an interest in CoinKings Fund LLC is of benefit to the Trust and have determined to make such investment on behalf of the Trust.
- That _____ is authorized to execute, on behalf of the Trust, any and all documents in connection with the Trust's investment in CoinKings Fund LLC.

IN WITNESS WHEREOF, we have executed this certificate as the trustee(s) of the Trust this _____ day of _____, 202__, and declare that it is truthful and correct.

_____
(Name of Trust)

By:_____
Trustee

By:_____
Trustee

By:_____
Trustee

EXHIBIT C TO THE SUBSCRIPTION AGREEMENT

CERTIFICATE TO RE GIVEN BY ANY INVESTOR WHICH IS A CORPORATION

CERTIFICATE OF _____ (the "Corporation")
(Name of Corporation)

The undersigned, being the duly elected and acting Secretary or Assistant Secretary of the Corporation, hereby certifies as follows:

- That the Corporation commenced business on and was incorporated under the laws of the State of _____ on_____.
- That the Board of Directors of the Corporation has determined that the investment in, and purchase of, Interests in CoinKings Fund LLC is of benefit to the Company and has determined to make such investment on behalf of the Corporation. Attached hereto is a true, correct and complete copy of resolutions of the Board of Directors (or an appropriate committee thereof) of the Corporation duly authorizing this investment, and said resolutions have not been revoked, rescinded or modified and remain in full force and effect.
- That the following named individuals are duly elected officers of the Corporation, who hold the offices set opposite their respective names and who are duly authorized to execute any and all documents in connection with the Corporation's investment in CoinKings Fund LLC and that the signatures written opposite their names and titles are their correct and genuine signatures.

Name	Title	Signature
_____	_____	
_____		
_____	_____	
_____		
_____	_____	
_____		

IN WITNESS WHEREOF, I have executed this certificate and affixed the seal of the Corporation this _____ day of _____, 202__, and declared that it is truthful and correct.

[SEAL] (Name of Corporation)

By:_____
Name:_____
Title:_____

EXHIBIT D TO THE SUBSCRIPTION AGREEMENT

CERTIFICATE TO RE GIVEN BY ANY INVESTOR WHICH IS A LIMITED LIABILITY COMPANY

CERTIFICATE OF _____ (the "Company")
(Name of Company)

The undersigned, being the duly elected and acting manager/managing Member of the Company, hereby certifies as follows:

- That the Company commenced business on and was organized under the laws of the State of _____ on _____.
- That, as the manager/managing member of the Company, I have the authority to determine, and have determined, (i) that the investment in, and purchase of, an interest in CoinKings Fund LLC is of benefit to the Company and (ii) to make such investment on behalf of the Company.
- That _____ is authorized to execute any and all documents in connection with the Company's investment in CoinKings Fund LLC.

IN WITNESS WHEREOF, I have executed this certificate and affixed the seal of the Company this _____ day of _____, 202__, and declared that it is truthful and correct.

[SEAL] (Name of Company)

By:_____
Name:_____
Title:_____

EXHIBIT E TO THE SUBSCRIPTION AGREEMENT

INVESTOR'S REMITTING BANK INSTRUCTIONS

(to be returned with Subscription Agreement)

If the Investor is paying for its Interests in cash, please identify the bank or other financial institution from which the Investor's funds will be wired/delivered. Note that any amounts paid to the Investor will be paid to the same account from which its subscription funds were originally remitted, unless the Fund agrees otherwise.

1. Name of Remitting Financial Institution: _____

2. Address of Remitting Financial Institution: _____

_____

3. ABA, Chips or SWIFT Number: _____

4. Account Name: _____

5. Account Number: _____

6. For Further Credit: _____

7. Reference: _____

EXHIBIT F TO THE SUBSCRIPTION AGREEMENT

DUE DILIGENCE AND IDENTITY VERIFICATION REQUIREMENTS

(to be returned with Subscription Agreement)

Please provide the applicable items listed below to establish and verify the subscriber's identity. The Fund, the Manager and/or the Administrator reserve the right to request any additional documentation or information they may deem necessary or appropriate to verify the subscriber's identity.

INDIVIDUALS:

A copy of a current driver's license and/or passport.

PARTNERSHIPS:

A certificate of limited partnership or equivalent.

A current limited partnership agreement or equivalent.

Authorized signatory list (if not included in other supporting documents).

LIMITED LIABILITY COMPANIES:

A certificate of formation or equivalent.

A current limited liability company agreement or equivalent.

An authorized signatory list (if not included in other supporting documents).

CORPORATIONS:

A certificate of incorporation or equivalent.

Current bylaws or equivalent.

An authorized signatory list (if not included in other supporting documents).

An authorized signatory list (if not included in other supporting documents).

TRUSTS:

A trust agreement.

An authorized signatory list (if not included in other supporting documents).

*NAV Consulting, Inc. (the "Administrator") reserves the right to require additional information and/or documentation prior to accepting or processing any subscription, transfer, withdrawal or redemption.

EXHIBIT G TO THE SUBSCRIPTION AGREEMENT

BENEFICIAL OWNERSHIP INFORMATION

(to be returned with Subscription Agreement)

To be completed by subscribers that are privately-held entities and trusts

Please complete and return this Exhibit G and provide the name of every person who is directly, or indirectly through intermediaries, the beneficial owner of 25% or more of any voting or non-voting class of equity interests of the subscriber. If the intermediary's shareholders, partners or beneficiaries are not natural persons, continue up the chain of ownership listing their 10% or more equity interest holders until natural persons are listed. If there are no 25% beneficial owners, please write none.

Each natural person listed in this Exhibit shall provide a copy of a current and official identification document bearing photograph and signature.

Full Name	**Primary Residence or Principal Place of Business Address**	**Citizenship *(for individuals)* or Principal Place of Business *(for entities)***	**Ownership Percentage**	**Social Security Number**